

Pension Fund Committee - Training Record for 2021/22

County Councillors on the Committee

Date(s)	Title of Workshop, Presentation, Conference, Seminar.	Venue	Provider	Hours
County Councillor M Brown				
1 Sept 2021	Internal Workshop on LCPF Annual Report and accounts	Zoom	P Worth, Worth Technical Accounting Solutions Ltd	0.50
County Councillor J Burrows				
1 Sept 2021	Internal Workshop on LCPF Annual Report and accounts	Zoom	P Worth, Worth Technical Accounting Solutions Ltd	0.50
County Councillor M Clifford				
9 June 2021	Presentation to newly appointed members of the Pension Fund Committee.	Online	S Greene, Head of Fund and G Smith (LPP)	1.30
23 June 2021	Training session for Audit Risk and Governance Committee & others on Statement of Accounts	Online	P Worth – Worth Technical Accounting Solutions Ltd	2.00
1 Sept 2021	Internal Workshop on LCPF Annual Report and accounts	Zoom	P Worth, Worth Technical Accounting Solutions Ltd	0.50
6 Oct 2021	Internal Workshop – Update on Responsible Investment.	Zoom	F Deakin, Head of Responsible Investment, LPP	1.30
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	0.30
6 Dec 2021	Internal Workshop – McCloud	MS Teams	N Lewin LPPA	1.00
6 Dec 2021	Internal Workshop – Update on the Investment Service Based Review	MS Teams	E Lambert/A Devitt Investment Advisers	1.00
26 Jan 2022	LGPS Overview webinar	Online	Barnett Waddingham	4.30
18 Feb 2022	Internal Workshop – Local Pensions Partnership Budget 2021/22	County Hall & MS Teams	Adrian Taylor, Chief Finance Officer, LPP	1.30
11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30
County Councillor F De Molfetta				
9 June 2021	Presentation to newly appointed members of the Pension Fund Committee.	Online	S Greene, Head of Fund and G Smith (LPP)	1.30
1 Sept 2021	Internal Workshop on LCPF Annual Report and accounts	Zoom	P Worth, Worth Technical Accounting Solutions Ltd	0.50

28 Oct 2021	Overview of the Local Government Pension Scheme Webinar	Online	Barnett Waddingham	2.45
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	0.30
6 Dec 2021	Internal Workshop – McCloud	MS Teams	N Lewin LPPA	1.00
6 Dec 2021	Internal Workshop – Update on the Investment Service Based Review	MS Teams	E Lambert/A Devitt Investment Advisers	1.00
10 Feb 2022	Internal Workshop – LCPF Valuation	County Hall	M Wilson, Mercers	1.30
11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30
29 March 2022	Internal Workshop – Employer Risk and Engagement	County Hall & MS Teams	M Wilson/L Johnson, Mercers	1.20
County Councillor G Dowding				
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	0.30
10 Feb 2022	Internal Workshop – LCPF Valuation	MS Teams	M Wilson, Mercers	1.30
29 March 2022	Internal Workshop – Employer Risk and Engagement	County Hall & MS Teams	M Wilson/L Johnson, Mercers	1.20
County Councillor M Goulthorp				
None				
County Councillor M Pattison				
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	0.30
6 Dec 2021	Internal Workshop – McCloud	MS Teams	N Lewin LPPA	1.00
6 Dec 2021	Internal Workshop – Update on the Investment Service Based Review	MS Teams	E Lambert/A Devitt Investment Advisers	1.00
10 Feb 2022	Internal Workshop – LCPF Valuation	MS Teams	M Wilson, Mercers	1.30
11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30
County Councillor E Pope (Chair)				
18/19 May 2021	PLSA Local Authority Conference 2021	Online	PLSA	17.30 Total
9 June 2021	Presentation to newly appointed members of the Pension Fund Committee.	Online	S Greene, Head of Fund and G Smith (LPP)	1.30
23 June 2021	Training session for Audit Risk and Governance Committee & others on Statement of Accounts	Online	P Worth – Worth Technical Accounting Solutions	2.00
1 Sept 2021	Internal Workshop on LCPF Annual Report and accounts	Zoom	P Worth, Worth Technical Accounting Solutions Ltd	0.50

6 Oct 2021	Internal Workshop – Update on Responsible Investment.	Zoom	F Deakin, Head of Responsible Investment, LPP	1.30
12/14 Oct 2021	PLSA Annual Conference	Online	PLSA	17.30
28 Oct 2021	Overview of the Local Government Pension Scheme Webinar.	Online	Barnett Waddingham	2.45
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	0.30
6 Dec 2021	Internal Workshop – McCloud	MS Teams	N Lewin LPPA	1.00
6 Dec 2021	Internal Workshop – Update on the Investment Service Based Review	MS Teams	E Lambert/A Devitt Investment Advisers	1.00
10 Feb 2022	Internal Workshop – LCPF Valuation	County Hall	M Wilson, Mercers	1.30
18 Feb 2022	Internal Workshop – Local Pensions Partnership Budget 2021/22	County Hall & MS Teams	Adrian Taylor, Chief Finance Officer, LPP	1.30
1 Mar 2022	LPPI Investment Conference	London	Local Pensions Partnership	9.00
11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30
29 March 2022	Internal Workshop – Employer Risk and Engagement	County Hall & MS Teams	M Wilson/L Johnson, Mercers	1.20
County Councillor A Schofield (Deputy Chair)				
9 June 2021	Presentation to newly appointed members of the Pension Fund Committee.	Online	S Greene, Head of Fund and G Smith (LPP)	1.30
23 June 2021	Training session for Audit Risk and Governance Committee & others on Statement of Accounts	Online	P Worth – Worth Technical Accounting Solutions	2.00
6 Oct 2021	Internal Workshop – Update on Responsible Investment.	Zoom	F Deakin, Head of Responsible Investment, LPP	1.30
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	0.30
6 Dec 2021	Internal Workshop – McCloud	MS Teams	N Lewin LPPA	1.00
6 Dec 2021	Internal Workshop – Update on the Investment Service Based Review	MS Teams	E Lambert/A Devitt Investment Advisers	1.00
10 Feb 2022	Internal Workshop – LCPF Valuation	MS Teams	M Wilson, Mercers	1.30
18 Feb 2022	Internal Workshop – Local Pensions Partnership Budget 2021/22	County Hall & MS Teams	Adrian Taylor, Chief Finance Officer, LPP	1.30
29 March 2022	Internal Workshop – Employer Risk and Engagement	County Hall & MS Teams	M Wilson/L Johnson, Mercers	1.20
County Councillor S Smith				
9 June 2021	Presentation to newly appointed members of the Pension Fund Committee.	Online	S Greene, Head of Fund and G Smith (LPP)	1.30

1 Sept 2021	Internal Workshop on LCPF Annual Report and accounts	Zoom	P Worth, Worth Technical Accounting Solutions Ltd	0.50
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	0.30
11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30
County Councillor D Westley				
6 Oct 2021	Internal Workshop – Update on Responsible Investment.	Zoom	F Deakin, Head of Responsible Investment, LPP	1.30
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	0.30
11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30
County Councillor R Woollam				
9 June 2021	Presentation to newly appointed members of the Pension Fund Committee.	Online	S Greene, Head of Fund and G Smith (LPP)	1.30
1 Sept 2021	Internal Workshop on LCPF Annual Report and accounts	Zoom	P Worth, Worth Technical Accounting Solutions Ltd	0.50
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	0.30
10 Feb 2022	Internal Workshop – LCPF Valuation	County Hall	M Wilson, Mercers	1.30
11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30

Note - County Councillors T Ashton, C Edwards and A Riggott and T Martin were replaced on the Committee following May 2021 local government election. County Councillors K Ellard and A Snowden did not stand for re-election and appointments were made to fill the vacancies in May 2021.

Co-opted Members on the Committee

Date(s)	Title of Workshop, Presentation, Conference, Seminar.	Venue	Provider	Time
Councillor Ron Whittle (Blackburn with Darwen Council)				
6 Oct 2021	Internal Workshop – Update on Responsible Investment.	Zoom	F Deakin, Head of Responsible Investment, LPP	1.30
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	00.30
6 Dec 2021	Internal Workshop – McCloud	MS Teams	N Lewin LPPA	1.00
6 Dec 2021	Internal Workshop – Update on the Investment Service Based Review	MS Teams	E Lambert/A Devitt Investment Advisers	1.00
10 Feb 2022	Internal Workshop – LCPF Valuation	MS Teams	M Wilson, Mercers	1.30

11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30
Councillor Mark Smith (Blackpool Council)				
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	00.30
Councillor D Borrow (Borough & City Councils representative)				
9 June 2021	Presentation to newly appointed members of the Pension Fund Committee.	Online	S Greene, Head of Fund and G Smith (LPP)	1.30
1 Sept 2021	Internal Workshop on LCPF Annual Report and accounts	Zoom	P Worth, Worth Technical Accounting Solutions Ltd	0.50
6 Oct 2021	Internal Workshop – Update on Responsible Investment.	Zoom	F Deakin, Head of Responsible Investment, LPP	1.30
18 Feb 2022	Internal Workshop – Local Pensions Partnership Budget 2021/22	County Hall & MS Teams	Adrian Taylor, Chief Finance Officer, LPP	1.30
9 June 2021	Presentation to newly appointed members of the Pension Fund Committee.	Online	S Greene, Head of Fund and G Smith (LPP)	1.30
11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30
29 March 2022	Internal Workshop – Employer Risk and Engagement	County Hall & MS Teams	M Wilson/L Johnson, Mercers	1.20
Councillor Michael Hindley (Borough & City Councils representative)				
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	00.30
Ms Jennifer Eastham (Further Education & Higher Education representative)				
1 Sept 2021	Internal Workshop on LCPF Annual Report and accounts	Zoom	P Worth, Worth Technical Accounting Solutions Ltd	0.50
6 Oct 2021	Internal Workshop – Update on Responsible Investment.	Zoom	F Deakin, Head of Responsible Investment, LPP	1.30
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	00.30
6 Dec 2021	Internal Workshop – McCloud	MS Teams	N Lewin LPPA	1.00
6 Dec 2021	Internal Workshop – Update on the Investment Service Based Review	MS Teams	E Lambert/A Devitt Investment Advisers	1.00
10 Feb 2022	Internal Workshop – LCPF Valuation	MS Teams	M Wilson, Mercers	1.30
11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30
Mr P Crewe (Trade Union Representative)				
18/19 May 2021	PLSA Local Authority Conference 2021	Online	PLSA	17.30 Total

9 June 2021	Presentation to newly appointed members of the Pension Fund Committee.	Online	S Greene, Head of Fund and G Smith (LPP)	1.30
1 Sept 2021	Internal Workshop on LCPF Annual Report and accounts	Zoom	P Worth, Worth Technical Accounting Solutions Ltd	0.50
6 Oct 2021	Internal Workshop – Update on Responsible Investment.	Zoom	F Deakin, Head of Responsible Investment, LPP	1.30
12/14 Oct 2021	PLSA Annual Conference	Online	PLSA	25.00 Total
26 Nov 2021	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	00.30
6 Dec 2021	Internal Workshop – McCloud	MS Teams	N Lewin LPPA	1.00
6 Dec 2021	Internal Workshop – Update on the Investment Service Based Review	MS Teams	E Lambert/A Devitt Investment Advisers	1.00
26 Jan 2022	LGPS Overview webinar	Online	Barnett Waddingham	4.30
10 Feb 2022	Internal Workshop – LCPF Valuation	MS Teams	M Wilson, Mercers	1.30
18 Feb 2022	Internal Workshop – Local Pensions Partnership Budget 2021/22	County Hall & MS Teams	Adrian Taylor, Chief Finance Officer, LPP	1.30
1 Mar 2022	LPPI Investment Conference	London	Local Pensions Partnership	9.00
11 March 2022	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30
29 March 2022	Internal Workshop – Employer Risk and Engagement	County Hall & MS Teams	M Wilson/L Johnson, Mercers	1.20
Mr James Tattersall (Trade Union Representative) Resigned April 2021				
None				
Councillor P Foster (Borough & City Councils representative) Replaced June 2021				
None				

County Councillors (Replacements for regular members of the Committee).

Date & who replaced	Title of Workshop, Presentation, Conference, Seminar.	Venue	Provider	Hours
County Councillor S Clarke				
26 Nov 2021 M Goulthorp	Pre-Committee briefing impact of C-19 on Fund	County Hall	C Rule, Chief Executive, LPP	00.30
County Councillor S Rigby				
11 March 2022 J Burrows	Pre-Committee briefing on the outcome of the Investment Service Based Review	County Hall	E Lambert and A Devitt Investment Advisers	0.30